

Holland + Knight

Tel 212 513 3200
Fax 212 385 9010

Holland & Knight LLP
195 Broadway, 24th Floor
New York, NY 10007-3189
www.hklaw.com

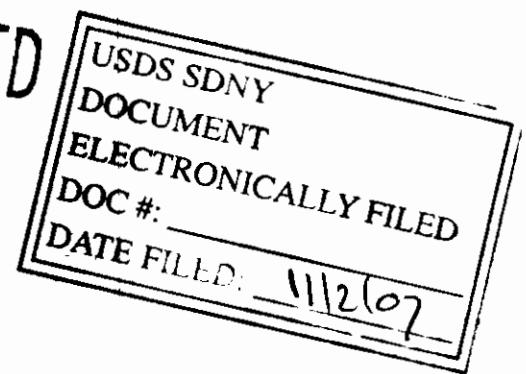
Mitchell J. Geller
212 513 3483
mitchell.geller@hklaw.com

MEMO ENDORSED

November 1, 2007

BY HAND

Hon. Richard Sullivan, U.S.D.J.
United States District Court
Southern District of New York
500 Pearl Street, Room 920
New York, New York 10007



Re: *Industrial Enterprises of America, Inc. v. Trinity Bui and Trinity Financing Investments Corp.*, No. 07 Civ 3734 (KMK)(DCF)

Dear Judge Sullivan:

We represent the plaintiff Industrial Enterprises of America, Inc. in the above-referenced action. Per the telephone call this morning among Nelson Stern, defendants' counsel, your law clerk and me, the telephone call scheduled for today at 9:45 am has been adjourned to Friday, November 16, 2007 at 9:45 am.

Respectfully submitted,


Mitchell J. Geller

cc: Nelson M. Stern, Esq. (By E-Mail)
Law Office of Nelson M. Stern
630 Third Avenue, 18th Floor
New York, New York 10017

SO ORDERED
Dated:


RICHARD J. SULLIVAN
S.J.